**Market Notice**

**Date: 14 July 2015**

**Subject:** New Financial Instrument Listing

***(REPUBLIC OF SOUTH AFRICA –“R2035”)***

====================================================

The JSE Limited has granted a listing to **REPUBLIC OF SOUTH AFRICA** on Interest Rate Market with effect from 17 July 2015

**Please Note: This bond is due 28 February 2035.**

R2035 (8.875%:2035) maturing 28 February 2035 – ZAG000125972

**INSTRUMENT TYPE: Fixed Rate Notes**

**Bond Code** R2035

**Nominal Issued** R250 million

**Issue Price** 103.8434213

**Coupon** 8.875%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 February 2035

**Books Close** 21 August, 18 February

**Interest Date(s)** 31 August and 28 February

**Last Day to Register** 20 August and 17 February

**Issue Date 17 July 2015**

**Interest Commencement Date** 28 February 2015

**First Interest Date** 31 August 2015

**ISIN No.** ZAG000125972

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/R2035%288.875%20per%20cent,%202035%29.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/R2035%288.875%20per%20cent%2C%202035%29.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Tshepiso Moahloli National Treasury (012) 315 5140

Alilali Nelufule National Treasury (012) 315 5118

Bianca Vaaltyn JSE (011) 520 7377